

Avalara

Connector for M2M by PeopleSense

Avalara AvaTax automatically calculates sales and use tax for transactions, invoices, and other activity powered by M2M with a pre-built integration developed by PeopleSense. This powerful integration is designed for M2M version 6.01 and later. It's powerful stuff. You're going to save a lot of time.

Base Sales Tax Calculation Functionality

- **Tax calculated on Invoices in the New status.**
 - Tax can be calculated and the transaction created in Avalara for Invoices in another status, but M2M does not handle that correctly resulting in inaccurate General Ledger.
- **Captures Sales Tax on the Sales Order Card**
 - Does not create Avalara transaction.
- **Captures Sales Tax on the Proforma Invoice**
 - Does not create Avalara transaction.
- **Captures Sales Tax on the Credit Memo Card.**
 - Credit Memo information sent to Avalara resulting in a committed transaction.
- **Captures Sales Tax on the Misc A/R Invoice Card.**
 - Invoice information sent to Avalara resulting in a committed transaction.
- **Captures Sales Tax on the Invoice.**
 - Invoice information sent to Avalara resulting in a committed transaction.
- **Voiding Credit Memo's and/or Invoices will result in a Voided transaction in Avalara.**
- **Freight is calculated as a separate value.**
 - Meaning, if estimated shipping amounts have been entered at the delivery level, all of those amounts will be summed and sent to Avalara as one line.

Base Exemption Functionality

Exemptions can be set at the Customer or Item level. If Customers have an exemption certificate on file in Avalara, the tax calculation will be adjusted accordingly. If Items have been setup with Tax Code for special tax calculations, those code are sent to Avalara so the calculation is done correctly.

- **Exemptions setup within Avalara**
 - Avalara will calculate or skip tax calculation based on exemption settings.
- **Product Class**
 - Avalara tax codes can be assigned to product families.
 - Tax Code is passed to Avalara to be used to determine the correct tax calculation.
- **Item**
 - Avalara tax codes can be assigned to individual items.
 - Tax Code is passed to Avalara to be used to determine the correct tax calculation.

Base Reports Updated

Invoice
Sales Order Acknowledgement
Proforma Invoice

**Request
a DEMO**