

Avalara 1099 & W-9

For Enterprises and Growing Businesses

A complete solution to collect W-9s, securely manage sensitive data, and e-file 1099s to the IRS

Due to changes in IRS rules, more businesses than ever are now required to e-file 1099s. However, many overworked tax, accounting, bookkeeping, and accounts payable professionals struggle on their own to implement an end-to-end workflow that keeps costs down with a paperless process, limits the frequency of B-notices among other potential penalties, and ensures greater accuracy as their business increasingly onboards additional non-employees (sometimes from overseas). The spiraling situation means a greater demand from January through December for a solution that streamlines the entire process.

Avalara offers a cost-effective online solution

Avalara is an easier way to manage the many moving pieces of IRS 1099 & W-9 compliance, such as collecting W-9s from non-employees, securely managing their sensitive information, and quickly e-filing 1099s (and other information returns) to the IRS online. Any filer can manage multiple payers from one account and cut down on missing and erroneous data by automatically comparing names and tax IDs against the IRS database.

Meanwhile, users can save additional time with recipient e-delivery, e-corrections, postal delivery, address verification, and state filing – all in just one application or via APIs which puts the power of 1099 compliance directly in their own ERP or accounting system.

40+ IRS Form Types

W-2

W-4

W-8

W-9

1042

1042-S

1094-B

1095-C

1098

1098-DIV

1099

1099-NEC

1099-K

1099-INT

1099-DIV

1099-MISC

1099-OS

1099-BTC

1099-Q

1099-R

1099-SA



Avalara 1099 & W-9 has been the best software I've used to process 1099s. It is very easy to use, allowing you to either enter vendors manually or upload a vendor list. From year to year, it pre-populates with the vendors from the prior year so you don't have to re-enter them; just edit, add and delete as needed. – *Melinda Hernandez, Senior Accountant, Baydelta Maritime, LLC*

Avalara 1099 & W-9 was easy to follow with uploads, scheduling, payments, and corrections. If I needed assistance, their support was quick to respond. – *Becky Whitmore, Corporate Controller, Polarity*



Streamline vendor information collection

Avalara 1099 & W-9 makes it easier to connect with vendors and freelancers to collect and store their information while performing real-time TIN matching with the IRS.

Maintain strict security protocols

A company can't collect W-9s without becoming custodians of sensitive information, such as social security numbers. Given this security liability, automation with security-minded e-filing solutions is a safer alternative to manual processes. Avalara 1099 & W-9 has achieved SOC 2 Type 2 compliance for all its functions, including e-filing, e-delivery, W-9/4/8 collection, and file transfers.

Make IRS e-filing simpler

Companies can import 1099 payee data and transfer vendor details from their W-9s for a quick turnaround to the IRS while automatically checking for errors. Then they can also e-file to individual states that require extra filing and automatically e-deliver 1099 copies back to their vendors ahead of the strict IRS deadlines.

Use integrations to help avoid mistakes

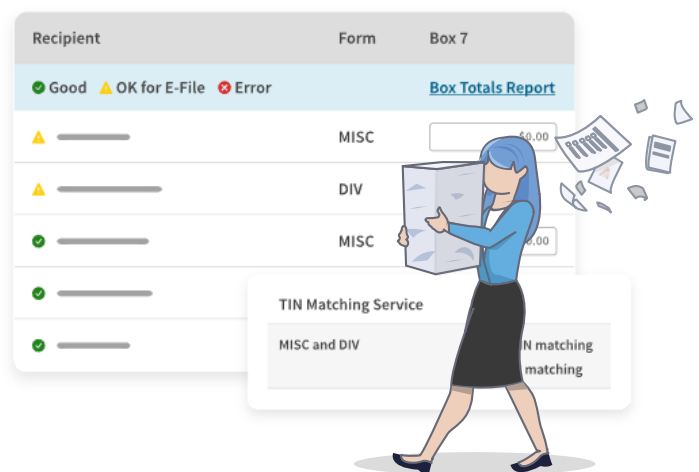
A company can connect many popular accounts payable systems (such as QuickBooks Online, Xero, and Bill.com) to Avalara 1099 & W-9 to achieve greater efficiency, help avoid human error, and keep their vendors' data off their desktop.

How it works in a few easy steps

- 1 Get in touch with an Avalara representative to learn more about Avalara 1099 & W-9 subscription options.
- 2 Log in and add your payer information. Then start collecting W-9s from your vendors.
- 3 Create your 1099s ahead of the IRS deadlines with a few clicks, import payee information from an ERP or accounting platform, and schedule them for e-file and e-delivery.
- 4 Once complete, you may download files for your records and add more vendors to the system when necessary.

Get started

Turn to [PeopleSenseERP.com](https://www.PeopleSenseERP.com) for more information and to request a consultation.



Avalara
Tax compliance done right

Get more information:



815-893-6618



www.peoplesenseerp.com